

CHASE HOME FINANCE  
 2151 Alessandro Avenue, Suite 185  
 Ventura, CA 93001



Laurie Perr  
 805-585-2329  
 805-267-4144 Fax

laurie.j.perr@chase.com

(Use Tab key to navigate, then fax or email completed form)

BORROWER INFORMATION		CO-BORROWER INFORMATION	
BORROWER'S NAME(INCLUDE JR. OR SR. IF APPLICABLE)		CO-BORROWER'S NAME(INCLUDE JR. OR SR. IF APPLICABLE)	
SOCIAL SECURITY: -- --	HOME PHONE: ( )	SOCIAL SECURITY: -- --	HOME PHONE ( )
DATE OF BIRTH:      AGE:	YRS.OF SCHOOL:	DATE OF BIRTH:      AGE:	YRS.OF SCHOOL:
<input type="checkbox"/> MARRIED <u>CHILDREN / DEPENDENTS</u>	<input type="checkbox"/> SEPARATED      NO. OF DEPENDENTS:	<input type="checkbox"/> MARRIED <u>CHILDREN / DEPENDENTS</u>	<input type="checkbox"/> SEPARATED      NO. OF DEPENDENTS:
<input type="checkbox"/> UNMARRIED      AGES:		<input type="checkbox"/> UNMARRIED      AGES:	
PRESENT ADDRESS      OWN? <input type="checkbox"/> RENT? <input type="checkbox"/> YRS:		PRESENT ADDRESS      OWN? <input type="checkbox"/> RENT? <input type="checkbox"/> YRS: _____	
STREET ADDRESS:		STREET ADDRESS:	
CITY:	STATE:      ZIP:	CITY:	STATE:      ZIP:
WHAT DO YOU PREFER AS PART OF MONTHLY PAYMENT ?		IF REFINANCE: YEAR ACQUIRED:      ORIGINAL COST:	
TAXES: YES <input type="checkbox"/> NO <input type="checkbox"/> INSURANCE: YES <input type="checkbox"/> NO <input type="checkbox"/>			

**IF RESIDING AT YOUR PRESENT ADDRESS FOR LESS THAN TWO YEARS, COMPLETE THE FOLLOWING:**

PREVIOUS ADDRESS(CITY,STATE,ZIP) OWN? <input type="checkbox"/> RENT? <input type="checkbox"/> YRS: _____	PREVIOUS ADDRESS(CITY,STATE,ZIP) OWN? <input type="checkbox"/> RENT? <input type="checkbox"/> YRS: _____
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**BORROWER**

**EMPLOYMENT INFORMATION**

**CO-BORROWER**

NAME AND ADDRESS OF EMPLOYER <input type="checkbox"/> SELF EMPLOYED	NAME AND ADDRESS OF EMPLOYER <input type="checkbox"/> SELF EMPLOYED
MONTHLY INCOME: \$      PHONE:	MONTHLY INCOME: \$      PHONE:
TYPE OF BUSINESS: POSITION / TITLE: YRS. ON THIS JOB:      YRS. IN THE FIELD:	TYPE OF BUSINESS: POSITION / TITLE: YRS. ON THIS JOB:      YRS. IN THE FIELD:

**IF EMPLOYED IN THE CURRENT POSITION FOR LESS THAN TWO YEARS OR IF CURRENTLY EMPLOYED IN MORE THAN ONE POSITION, COMPLETE THE FOLLOWING:**

NAME AND ADDRESS OF EMPLOYER <input type="checkbox"/> SELF EMPLOYED	NAME AND ADDRESS OF EMPLOYER <input type="checkbox"/> SELF EMPLOYED
MONTHLY INCOME: \$      PHONE:	MONTHLY INCOME: \$      PHONE:
TYPE OF BUSINESS: POSITION / TITLE: YRS. ON THIS JOB:      YRS. IN THE FIELD:	TYPE OF BUSINESS: POSITION / TITLE: YRS. ON THIS JOB:      YRS. IN THE FIELD:

Please provide a copy of the following information either via fax or mail:

CONSENT: I/WE HEREBY GIVE CONSENT TO HAVE JPMORGAN CHASE BANK, N.A. OR ANY CREDIT REPORTING BUREAU WHICH IT MAY DESIGNATE, PROVIDE ANY AND ALL INFORMATION CONCERNING EMPLOYMENT, CHECKING, AND/OR SAVINGS ACCOUNTS, AND ALL OTHER CREDIT MATTERS. A FORMAL LOAN APPLICATION WILL BE COMPLETED BY TELEPHONE AT YOUR CONVENIENCE.

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- Last two years' W-2 for each applicant; [If self-employed, please provide a copy of ]
- Current pay stub for each applicant; [ 2 years of tax returns with all schedules ]
- Current and one previous month bank statements (all pages);
- Investment statements (savings, money market accounts, etc. – all pages)

CONSENT: I/WE HEREBY GIVE CONSENT TO HAVE JPMORGAN CHASE BANK, N.A. OR ANY CREDIT REPORTING BUREAU WHICH IT MAY DESIGNATE, PROVIDE ANY AND ALL INFORMATION CONCERNING EMPLOYMENT, CHECKING, AND/OR SAVINGS ACCOUNTS, AND ALL OTHER CREDIT MATTERS. A FORMAL LOAN APPLICATION WILL BE COMPLETED BY TELEPHONE AT YOUR CONVENIENCE.

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